

**CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS**

Advice Letter Cover Sheet

Utility Name: Liberty Utilities (Park Water) Corp. District: N/A CPUC Utility #: U 314-W Advice Letter #: 348-W Tier <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> Compliance Authorization D.23-02-003 Description: Liberty Park Water requests authorization to implement a 24-month temporary surcharge to recover the under- collection recorded in its MWRAM.	Date Mailed to Service List: December 1, 2025 Protest Deadline (20th Day): December 21, 2025 Review Deadline (30th Day): December 31, 2025 Requested Effective Date: Rate Impact: \$3,911,985 9.03%
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The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Tiffany Thong
Phone: 562.923.0711
Email: Tiffany.Thong@LibertyUtilities.com

DWA Contact: Tariff Unit
Phone: (415) 703-1133
Email: Water.Division@cpuc.ca.gov

Utility Contact: AnnMarie Sanchez
Phone: 562.923.0711
Email: AnnMarie.Sanchez@libertyutilities.com

DWA USE ONLY

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
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[] APPROVED

[] WITHDRAWN

[] REJECTED

Signature: _____

Comments: _____

Date: _____



Liberty Utilities (Liberty Park Water) Corp.
9750 Washburn Road
Downey, CA 92308-6533
Tel: 562-923-0711
Fax: 562-861-5902

Advice Letter No. 348-W

December 1, 2025

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Liberty Utilities (Park Water) Corp. (U 314-W) (“Liberty Park Water”) hereby transmits the attached revised tariff sheets applicable to water service in its service territory.

Summary

This advice letter requests authorization to implement a temporary surcharge to the water rates in Liberty Park Water’s Service Area. Liberty Park Water seeks approval of a temporary surcharge of \$0.642 per Ccf for residential metered customers for a 24-month period. The proposed surcharge is designed to recover the under-collection recorded in the May 2023 through June 2025 Monterey Water Revenue Adjustment Mechanism (“MWRAM”) Balancing Account.

Background and Discussion

In D.23-02-003 the Commission adopted the settlement agreement between Liberty Park Water and the Public Advocates Office (“Cal Advocates”) regarding the MWRAM¹, with an effective date of July 1, 2022. The purpose of the MWRAM is to track the difference between (1) recorded quantity-rate water revenues received under the authorized tiered rates, and (2) the equivalent rate revenues that would have been received using single quantity (uniform) rates for residential customers.

The MWRAM was established as part of Commission’s ongoing trial program involving increased block-rate structures and conservation activities. The Commission determined that this balancing account mechanism is appropriate to support conservation pricing signals while maintaining revenue neutrality.

Recovery of the periods, July 1, 2022 through April 2023, was previously approved by the Commission in Advice Letter 336-W, with an effective date of July 1, 2023, authorizing recovery through Liberty Park Water’s Interim Rates Memorandum Account due to delays associated with the issuance of D.23-02-003.

In this advice letter, Liberty Park Water requests authority to recover the MWRAM Balancing Account balance from May 2023 through June 2025, including interest through October 31, 2025, in the total amount of \$3,911,985 or 9.03% of Liberty Park Water’s 2025 authorized revenue requirement.

Liberty Park Water proposes to recover the under-collection recorded in the MWRAM through a 24-month temporary surcharge of \$0.642 per Ccf, applicable to domestic service under Schedule PR-1-R, Residential Metered Service.

¹ D.23-02-003, JOINT-20 PARK Resolved Issues.

Commission Staff has been provided with workpapers supporting the development of the MWRAM balance, including interest calculations. The surcharge calculation is included in the workpapers.

Tier Designation

Pursuant to D.07-01-024, this advice letter is submitted with a Tier 2 designation.

Requested Effective Date

Pursuant to General Rule 7.3.2 of General Order 96-B, Liberty Park Water requests this filing become effective on January 1, 2026.

Notice and Service

In accordance with General Order 96-B, General Rules 4.3 and 7.2 and Water Industry Rule 4.1, a copy of this advice letter will be mailed or electronically transmitted on December 1, 2025 to competing and adjacent utilities and other utilities or interested parties having requested such notification.

In accordance with Resolution W-4664, notice is not required. Liberty Park Water will include notice of the rate change within the bill during the first billing period the increase is in effect.

Response or Protest

Anyone may respond to or protest this advice letter. When submitting a response or protest, please include the utility name and advice letter number in the subject line. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding; or
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require re-litigating a prior order of the Commission).

A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

A response or protest must be made in writing or by electronic mail and must be received by the Division of Water and Audits within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102
water.division@cpuc.ca.gov

On the same date, the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy by mail (or e-mail) to us, addressed to:

Tiffany Thong
Manager, Rates and Regulatory Affairs
Liberty Utilities
9750 Washburn Road
P. O. Box 7002
Downey, CA 90241
Phone: (562) 923-0711
Fax: (562) 861-5902
E-Mail: AdviceLetterService@libertyutilities.com

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division within the 20-day protest period so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

If you have not received a reply to your protest within 10 business days, contact Tiffany Thong at Tiffany.Thong@libertyutilities.com.

Sincerely,

LIBERTY UTILITIES (PARK WATER) CORP.

/s/ Tiffany Thong

TIFFANY THONG
Manager, Rates and Regulatory Affairs

TT/as
Attachments

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
1663-W	SCHEDULE NO. PR-1-R RESIDENTIAL METERED SERVICE Sheet 3	1624-W
1664-W	TABLE OF CONTENTS Sheet 1	1662-W

SCHEDULE NO. PR-1-R

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RESIDENTIAL METERED SERVICE

Meter Size	One-Time Surcredit
5/8"	\$ 9.56
3/4"	\$ 14.34
1"	\$ 23.90
1 1/2"	\$ 47.80
2"	\$ 76.48
3"	\$ 143.40
4"	\$ 239.00
6"	\$ 478.00
8"	\$ 764.80
10"	\$1,099.40
12"	\$1,577.40

15. As authorized by the California Public Utilities Commission, a one-time surcredit is to be added to the Customer's bill beginning on the effective date of Advice Letter 337-W-A. This surcredit is to refund the over collection in the Tax Cuts and Jobs Act Memorandum Account as of June 30, 2022.

Meter Size	One-Time Surcredit
5/8"	\$ 21.13
3/4"	\$ 31.70
1"	\$ 52.83
1 1/2"	\$ 105.65
2"	\$ 169.04
3"	\$ 316.95
4"	\$ 528.25
6"	\$1,056.50
8"	\$1,690.40
10"	\$2,429.95
12"	\$3,486.45

16. As authorized by the California Public Utilities Commission, an amount of \$0.190 per Ccf is to be added to the quantity rate for a period of 36 months, beginning on the effective date of Advice Letter 337-W-A. This surcharge will recover the under-collection in the Group Pension Expense Balancing Account as of December 31, 2021.
17. As authorized by the California Public Utilities Commission, an amount of \$0.642 per Ccf is to be added to the quantity rate for a period of 24 months, beginning on the effective date of Advice Letter 348-W. This surcharge will recover the under-collection in the Monterey Water Adjustment Mechanism Balancing Account as of June 30, 2025.

(N)
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(N)

TABLE OF CONTENTS

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The following listed tariff sheets contain all effective rates and rules affecting the charges and service of the utility, together with other pertinent information:

Subject Matter of Sheet:

C.P.U.C. **Sheet No.**

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Service Area Map Los Angeles County	914-W, 499-W, 1498-W, 1410-W	

Rate Schedules:

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Schedule No. PR-1-NR Nonresidential Metered Service.....	1654-W, 1621-W, 1622-W	
Schedule No. PR-4F Non-Metered Fire Sprinkler Service.....	1656-W, 1625-W, 1626-W	
Schedule No. PR-5 Fire Flow Testing Charge.....	1155-W	
Schedule No. PR-6 Reclaimed Water Service.....	1657-W, 1627-W, 1628-W	
Schedule No. PR-9CM Construction & Other Temporary Meter Service.....	1158-W	
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Schedule No. LC Late Payment Charge.....	1459-W	
Schedule No. UF Surcharge to Fund PUC Reimbursement Fee.....	1644-W	
Schedule No. CAP California Assistance Program.....	1589-W, 1520-W	
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LIST OF CONTRACTS AND DEVIATIONS: 723-W

Rules:

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No. 11 Discontinuance and Restoration of Service	1460-W, 1443-W through 1452-W	
No. 12 Information Available to Public	353-W, 354-W	
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(Continued)

Advice Letter No. 348-W
Decision No. D.23-02-003

Issued by
Moses Thompson
PRESIDENT

Date Filed
Effective
Resolution No.

City of Artesia
18747 Clarkdale Avenue
Artesia, CA 90701

City of Santa Fe Springs Water Dept.
11710 Telegraph Road
Santa Fe Springs, CA 90670
janetmartinez@santafesprings.org

Suburban Water Systems
Attention: Kiki Carlson
1325 N. Grand Avenue, Suite 100
Covina, CA 91724-4044
kcarlson@swwc.com

City of Cerritos Water Department
18125 Bloomfield Avenue
Cerritos, CA 90703

Bellflower Somerset Mutual Water Co.
10016 E. Flower St.
P. O. Box 1697 (90707)
Bellflower, CA 90706

City of Norwalk Water Department
12700 S. Norwalk Boulevard
Norwalk, CA 90650

City of Compton Water Department
205 W. Willowbrook
Compton, CA 90220
ccornwell@comptontcity.org

Golden State Water Company
Ronald Moore, Regulatory Affairs
630 E. Foothill Blvd
San Dimas, CA 91773
regulatoryaffairs@gswater.com

City of Lynwood Water Department
Attention: Joseph Kekula
11330 Bullis Road
Lynwood, CA 90262

City of Paramount Water Department
16400 Colorado Avenue
Paramount, CA 90723
sho@paramountcity.com

City of Bell Gardens
Attention: Steve Steinbrecher
7100 Garfield Avenue
Bell Gardens, CA 90201
ssimonian@bellgardens.org
joropeza@bellgardens.org
aclark@bellgardens.org

Dominguez/California Water Service
2632 W. 237th Street
Torrance, CA 90505-5272
hwind@calwater.com

California Water Service Company
Attention: Daniel Armendariz
East Los Angeles District
2000 S. Tubeway Avenue
Commerce, CA 90040

Central Basin Municipal Water District
6252 Telegraph Road
Commerce, CA 90040

City of Bellflower
Attention: Jeff Stewart, City Manager
16600 Civic Center Drive
Bellflower, CA 90706

San Gabriel Valley Water Company
Christina Sluss, Rate Analyst
csluss@sgvwater.com

Nina Jazmadarian
General Manager
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4536 Hampton Road
La Canada Flintridge, CA 91011
Nina.jaz@fmwd.com

City of LaCanada Flintridge
Dan Jordan
City Manager
DJordan@lcf.ca.gov